

## Gifts that Pay You Income: Charitable Remainder Annuity Trust

The IRS allows and encourages creative plans that can stretch your giving ability. This option allows you to make a gift to Voices for Children of Broward County and the annuity trust pays you, each year, the same dollar amount you choose at the start. Your payments stay the same regardless of the fluctuations in trust investments.

## How It Works

- 1. Create trust agreement stating terms of the trust; transfer cash or other property to trustee
- 2. Trustee invests and manages trust assets and makes payments to income beneficiaries you designate
- 3. Remainder to Voices for Children of Broward County for purposes you specify

## Benefits

- 1. Payments to one or more beneficiaries that remain fixed for the life of the trust
- 2. Federal income-tax deduction for the charitable remainder value of your interest
- 3. No capital-gain tax when trust property is sold
- 4. Trust remainder will provide generous support for Voices for Children of Broward County
- 5. You also receive satisfaction, knowing that you will be helping further our mission

## How To Make A Charitable Remainder Annuity Trust Gift

If you have any questions about charitable remainder annuity trusts, please email Erica Herman, President & CEO, info@voicesbroward.org or (954) 367-9185.