

# Gifts of through Retirement Plans

You may find that you can make the largest gift of your life by donating part or all of your unused retirement assets, such as your IRA, 401(k), 403(b), pension or other tax-deferred plan. Making a gift through a retirement plan allows you to provide for your retirement first, and then name Voices for Children of Broward County as a beneficiary.

#### **How It Works**

1. Name Voices for Children of Broward County as primary, partial, or contingent beneficiary

### **Benefits**

- 1. You can continue withdrawing funds during lifetime
- 2. You can your mind if situation warrants
- 3. You're able to continue using your benefits during your lifetime
- 4. You receive an estate tax charitable deduction
- 5. Your dependents avoid ordinary income tax assessments on the amount paid to Voices for Children of Broward County

# How To Make through Retirement Plans

If you designate Voices for Children of Broward County as beneficiary, we will benefit from the full value of your gift because your IRA assets will not be taxed at your death. Your estate will benefit from an estate tax charitable deduction for the gift.

To make a gift of retirement plan, request a beneficiary designation form and include Voices for Children of Broward County (EIN#45-1964037), located at 401 E. Las Olas Blvd., Suite 130-301, Fort Lauderdale, FL 33301 as the beneficiary of your policy.



## Giving through a Tax-Free IRA Rollover if you are over age 70½

You may be looking for a way to make a big difference to help further our mission. If you are 70½ or older, an IRA charitable rollover is a way you can help continue our work and benefit this year.

### **How It Works**

- 1. Contact your IRA plan administrator to make a gift from your IRA to us
- 2. Your IRA funds will be directly transferred to our organization to help continue our important work
- 3. Please note that IRA charitable rollover gifts do not qualify for a charitable deduction
- 4. Please contact us if you wish for your gift to be used for a specific purpose

### **Benefits**

- 1. Avoid taxes on transfers of up to \$100,000 from your IRA to our organization
- 2. Satisfy your required minimum distribution (RMD) for the year
- 3. Reduce your taxable income, even if you do not itemize deductions
- 4. Make a gift that is not subject to the deduction limits on charitable gifts
- 5. Help further txhe work and mission of our organization